



a Wolters Kluwer business

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SEC Mail
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MAR 28 2008
Washington, DC
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U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM F-X

**APPOINTMENT OF AGENT FOR SERVICE OF PROCESS
AND UNDERTAKING**

A. Name of issuer or person filing ("Filer"):

TOKYU CORPORATION

B. This is [check one]:

☒ an original filing for the Filer.

☐ an amended filing for the Filer.

Check the following box if you are filing this Form F-X in paper in accordance with Regulation S-T Rule 101(b)(9):

☒

C. Identify the filing in conjunction with which this form is being filed:

Name of registrant: **TOKYU CORPORATION**

Form type: **Exchange Offering Notification on Form CB**

File number (if known): **(Not Available)**

Filed by: **TOKYU CORPORATION**

Date filed (if filed
concurrently, so indicate): **March 28, 2008**
(concurrent with filing of Form CB)

PROCESSED

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D. The Filer is incorporated or organized under the laws of

Japan

and has its principal place of business at

**5-6, Nampeidai-cho
Shibuya-ku, Tokyo 150-8511
Japan**

Telephone: 81-3-3477-9603

E. The Filer designates and appoints **The Corporation Trust Company** (the "Agent"), located at:

**1209 Orange Street
Wilmington, Delaware 19801
Telephone: 302-777-0200**

as the agent of the Filer upon whom may be served any process, pleadings, subpoenas, or other papers in:

(a) Any investigation or administrative proceeding conducted by the Securities and Exchange Commission ("Commission"); and

(b) Any civil suit or action brought against the Filer or to which the Filer has been joined as defendant or respondent, in any appropriate court in any place subject to the jurisdiction of any State or of the United States, or of any of its territories or possessions or of the District of Columbia, where the investigation, proceeding or cause of action arises out of or relates to or concerns any offering made or purported to be made in connection with the securities described on Form CB as filed within the Commission on March 28, 2008, or any purchases or sales of any security in connection therewith. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon, such agent for service of process, and that the service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.

F. The Filer stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to

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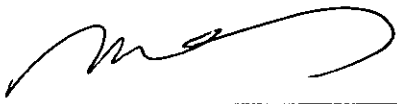
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accept service on behalf of the Filer at any time until six years have elapsed following the effective date of the latest amendment to the Form CB with which this Form F-X is concurrently being filed. The Filer further undertakes to advise the Commission promptly of any change to the Agent's name or address during such period by amendment of this Form, referencing the file number of the relevant form in conjunction with which the amendment is being filed.

G. The Filer undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to the Form CB, the securities to which the Form CB relates; and the transactions in such securities.

The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in Tokyo, Japan, this 28th day of March, 2008.

Filer: **Tokyu Corporation**

By: 
Name: Masao Tomoe
Title: General Manager
Accounting, Group Strategy & IR Division
Financing, Accounting and Group Strategy Headquarters



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This statement has been signed by the following person in the capacity indicated on March 26, 2008.

THE CORPORATION TRUST COMPANY
as Agent for Service of Process for
Tokyu Corporation

By. 

Name: Baher Tanius

Title: Assistant Secretary

END